



PRESCO NIGERIA PLC FY 02 February 2026

MPR: 27.00 %
Dec'25 Inflation Rate: 15.15%
Q3 2025 Real GDP: 3.98%

Presco Nigeria Plc	FY 2025	FY 2024	% Change			
Statement of Profit or Loss	(N'M)	(N'M)				
Revenue	331,189	207,504	59.61%	Key Ratio	FY 2025	FY 2024
Cost of Sales	(102,982)	(67,562)	52.43%	COGS Margin	31.1%	32.6%
Gross Profit	228,207	139,942	63.07%	Gross Margin	68.9%	67.4%
Selling and Distribution expenses	(4,023)	(3,114)	29.19%	Operating Margin	64.7%	60.8%
Administrative expenses	(53,724)	(36,161)	48.57%	Net Profit Margin	41.7%	37.6%
Other gains and losses	(104)	51	303.92%	Debt/Equity Ratio	38.5%	26.3%
Other operating income	6,805	3,923	73.46%	Asset Turnover	0.40x	0.44x
Other Expenses/Gains	37,224	21,465	73.42%			
Profit from operating activities	214,385	126,106	70.00%	Financial Statistics		
Finance Income	7,794	218	3475.23%	Share price	₦1,635.0	
Finance costs	(43,620)	(12,792)	240.99%	52 Week High/Low	1635/643.5	
Net Finance Costs	(35,826)	(12,574)	184.92%	Shares Outs. (Mn)	1,166.7	
Loss/Profit before tax	178,559	113,532	57.28%	Market Cap (Bn)	1,907.5	
Income tax	(40,443)	(35,430)	14.15%	P/E Ratio	12.17x	
Loss/Profit after tax	138,116	78,102	76.84%	Earnings Yield	8.22%	
Basic Earnings per Share (Naira)	134	74	81.57%	P/B Ratio	4.47x	
				Return on Assets	16.6%	
				Return on Equity	32.4%	
Balance Sheet as of December 31, 2025	31-Dec-25	31-Dec-24		Corporate Actions		
Cash and cash equivalents	279,686	31,403	790.63%	Interim Dividend	N/A	
Trade and other receivables	61,295	38,098	60.89%	Bonus	N/A	
Inventories	45,711	30,747	48.67%	Qualification Date	N/A	
Property Plant and Equipment	314,448	273,735	14.87%	Closure Date	N/A	
Other Assets	132,255	101,113	30.80%	Payment Date	N/A	
Total Assets	833,395	475,096	75.42%	AGM Date	N/A	
Trade and other payables	158,194	135,727	16.55%			
Deferred tax liabilities	8,185	34,618	76.36%			
Current tax liabilities	33,745	25,864	30.47%			
Borrowings	164,102	55,446	195.97%			
Other Liabilities	42,509	12,257	246.81%			
Total Liabilities	406,735	263,912	54.12%			
Total shareholders' equity	426,660	211,184	102.03%			

Source: Company Financials, Cowry Research